



December 29, 2023

**SECURITIES AND EXCHANGE COMMISSION**

7907 Makati Avenue, Salcedo Village,

Bel-Air, Makati City, 1209

Attention: Atty. Rachel Esther J. Gumtang-Remalante  
OIC – Corporate Governance and Finance Department

**THE PHILIPPINE STOCK EXCHANGE, INC.**

9<sup>th</sup> Floor, Philippine Stock Exchange Tower,

28<sup>th</sup> Street corner 5th Avenue, BGC Taguig City

Attention: Ms. Alexandra D. Tom Wong  
OIC - Disclosure Department

Subject: Vistamalls, Inc.: Vista Land & Lifescapes, Inc.'s Establishment by  
Subsidiary of a Medium Term Note Programme

Gentlemen:

Please see attached disclosure in relation to the establishment of a US Dollar-denominated Medium Term Note Programme by VLL International, Inc., a subsidiary of Vista Land & Lifescapes, Inc., the parent company of Vistamalls Inc. ("STR").

Thank you.

Truly Yours,

A handwritten signature in black ink, appearing to read "B. Edang", is written over the printed name.

Brian N. Edang  
Officer-In-Charge

**COVER SHEET**

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S.E.C. Registration Number

V	I	S	T	A	M	A	L	L	S	,	I	N	C	.	(	f	o	r	m	e	r	l	y		
S	T	A	R	M	A	L	L	S	,	I	N	C	.	)											

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
B	U	I	L	D	I	N	G			B	,		E	V	I	A								
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A		
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A	
I	I		L	A	S		P	I	Ñ	A	S		C	I	T	Y								

(Business Address: No. Street/City/Province)

<b>Brian N. Edang</b>
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Contact Person

<b>571-5948 / 871-4001</b>
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Registrant Telephone  
Number

1   2	3   1
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*Month Day*  
Calendar Year

<b>17-C</b>
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FORM TYPE

0   6	2   7
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*Month Day*  
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles  
Number/Section

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Total No. of  
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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Cashier

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **December 29, 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **39587**
3. BIR Tax Identification Number **000-806-396-000**
4. **VISTAMALLS, INC.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City,  
Daang Hari, Almanza II, Las Piñas City**  
Address of principal office
- Postal Code **1747**
8. **(632) 8571-5948**  
Issuer's telephone number, including area code
9. **STARMALLS, INC.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common stock</b>	<b>8,425,981,156 shares</b>
<b>Preferred stock</b>	<b>2,350,000,000 shares</b>

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

On December 29, 2023, Vista Land & Lifescapes, Inc.'s (the "Company"), the parent company of Vistamalls Inc. ("STR"), through its wholly-owned subsidiary, VLL International, Inc. (the "Issuer"), has approved the establishment of a US\$2,000,000,000 Medium Term Note Programme pursuant to which the Issuer may from time to time issue US Dollar-denominated notes in such amount, with interest rate, and under such other terms and conditions as the Management of the Company and/or the Issuer may subsequently approve or ratify (the "Notes").

Accordingly, the Issuer is expected to execute a Programme Agreement to be dated on or about December 29, 2023 with DBS Bank Ltd. and HSBC, as Dealers, for the offer, sale and issuance of the Notes, which are guaranteed by the Company and its subsidiaries namely Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc., Vistamalls, Inc., and Vista Residences, Inc., together with other ancillary agreements.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

**VISTAMALLS, INC.**  
Issuer

By:

  
**BRIAN N. EDANG**  
Chief Financial Officer

Date: December 29, 2023