



February 2, 2023

PHILIPPINE STOCK EXCHANGE

9th Floor, Philippine Stock Exchange Tower,
28th Street corner 5th Avenue, BGC Taguig City
Attention: Ms. Alexandra D. Tom Wong
OIC - Disclosure Department

Subject: Vistamalls Inc.: **Corporate Notes Issuance of an affiliate**

Gentlemen:

Further to the disclosure dated 28 December 2022, Vistamalls Inc. ("STR") hereby announces the issuance by its parent company, Vista Land & Lifescapes, Inc. ("VLL"), of additional corporate notes in the amount of Php2,900,000,000.00 due December 26, 2025, at a fixed interest of 7.2595% p.a. (the "Additional Notes"). The proceeds of the Additional Notes will be used to refinance existing or maturing obligations of the Group and for the other general corporate purposes.

Truly Yours,



Brian N. Edang
Officer-In-Charge

COVER SHEET

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S.E.C. Registration Number

V	I	S	T	A	M	A	L	L	S	,	I	N	C	.	(f	o	r	m	e	r	l	y		
S	T	A	R	M	A	L	L	S	,	I	N	C	.)											

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
B	U	I	L	D	I	N	G			B	,		E	V	I	A								
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A		
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A	
I	I		L	A	S		P	I	Ñ	A	S		C	I	T	Y								

(Business Address: No. Street/City/Province)

Brian N. Edang

Contact Person

571-5948 / 871-4001

Registrant Telephone
Number

1	2	3	1
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Month Day
Calendar Year

17-C

FORM TYPE

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Month Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles
Number/Section

Total Amount of Borrowings

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Total No. of
Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document I.D.

_____ Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **February 2, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **39587**
3. BIR Tax Identification Number **000-806-396-000**
4. **VISTAMALLS, INC. (formerly STARMALLS, INC.)**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**
Address of principal office **1747**
Postal Code
8. **(632) 8571-5948**
Issuer's telephone number, including area code
9. **STARMALLS, INC.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common stock	8,425,981,156 shares
Preferred stock	2,350,000,000 shares

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

Further to the disclosure dated 28 December 2022, Vistamalls Inc. (“STR”) hereby announces the issuance by its parent company, Vista Land & Lifescapes, Inc. (“VLL”), of additional corporate notes in the amount of Php2,900,000,000.00 due December 26, 2025, at a fixed interest of 7.2595% p.a. (the “Additional Notes”). The proceeds of the Additional Notes will be used to refinance existing or maturing obligations of the Group and for the other general corporate purposes.

For the foregoing purpose, VLL has entered into a Corporate Notes Facility Agreement with BDO Capital & Investment Corporation and China Bank Capital Corporation as Lead Arrangers and Bookrunners and Union Bank of the Philippines as Joint Lead Arranger.

China Banking Corporation – Trust and Asset Management Group as Facility Agent, and VLL’s subsidiaries namely Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc., Vista Residences, Inc., and STR as Subsidiary Guarantors.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTAMALLS, INC.
Issuer

By:


BRIAN N. EDANG
Chief Financial Officer

Date: February 2, 2023