

April 04, 2023

PHILIPPINE STOCK EXCHANGE

9th Floor, Philippine Stock Exchange Tower, 28th Street corner 5th Avenue, BGC Taguig City Attention: Ms. Alexandra D. Tom Wong OIC - Disclosure Department

Subject: Vistamalls Inc.: Corporate Notes Issuance of an Affiliate

Gentlemen:

Vista Land & Lifescapes, Inc. ("VLL"), the parent company of Vistamalls Inc. ("STR"), has obtained a Three-Year Corporate Note Facility of up to PHP 10.0 billion. VLL has made an initial drawdown of PHP6.0 billion at a fixed rate of 7.6139% per annum.

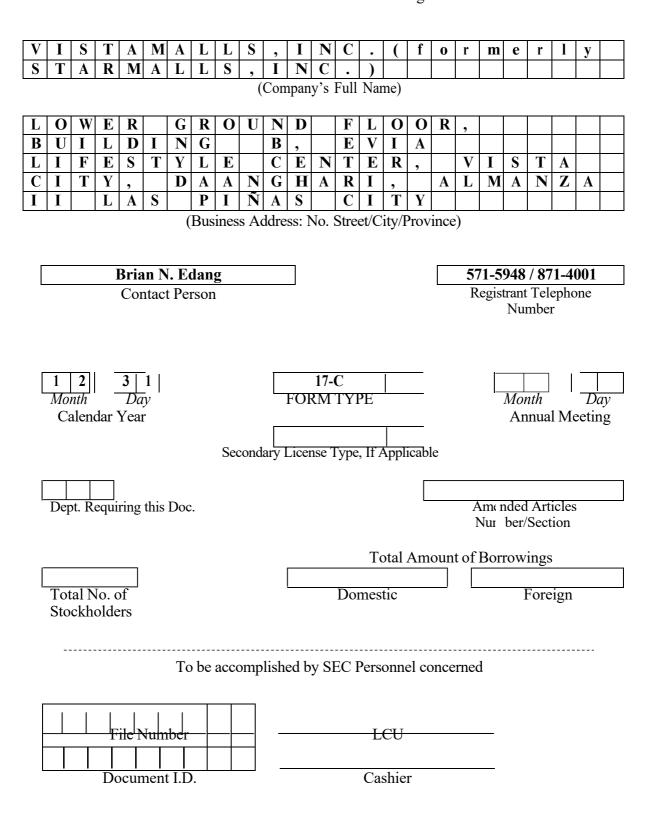
The proceeds of the corporate notes facility will be used to refinance existing or maturing obligations and for other general corporate purposes.

For the foregoing purpose, VLL has entered into a Corporate Notes Facility Agreement with BDO Capital & Investment Corporation, China Bank Capital Corporation, and SB Capital Investment Corporation as Mandated Lead Arrangers and Bookrunners, China Banking Corporation – Trust and Asset Management Group as Facility Agent, and VLL's subsidiaries namely Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc., Vista Residences, Inc., and STR as Subsidiary Guarantors.

Truly Yours,

COVER SHEET

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S.E.C. Registration Number											



SECURITIES AND EXCHANGE COMMISSION SEC

FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. <u>April 04, 2023</u> Date of Report (Date of earliest event reported)

- 2. SEC Identification Number 39587
- 3. BIR Tax Identification Number 000-806-396-000
- 4. VISTAMALLS, INC. (formerly STARMALLS, INC.) Exact name of issuer as specified in its charter
- 5. <u>Philippines</u> Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City Address of principal office Postal Code

8. (632) 8571-5948 Issuer's telephone number, including area code

9. STARMALLS, INC.

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each ClassNumber of Shares of Common Stock
Outstanding and Amount of Debt OutstandingCommon stock8,425,981,156 sharesPreferred stock2,350,000,000 shares

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

Vista Land & Lifescapes, Inc. ("VLL"), the parent company of Vistamalls Inc. ("STR"), has obtained a Three-Year Corporate Note Facility of up to PHP 10.0 billion. VLL has made an initial drawdown of PHP 6.0 billion at a fixed rate of 7.6139% per annum.

The proceeds of the corporate notes facility will be used to refinance existing or maturing obligations and for other general corporate purposes.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTAMALLS, INC. Issuer

By:

DANG BRI Chief Financial Officer

Date: April 04, 2023