



April 04, 2023

PHILIPPINE STOCK EXCHANGE

9th Floor, Philippine Stock Exchange Tower, 28th
Street corner 5th Avenue, BGC Taguig City
Attention: Ms. Alexandra D. Tom Wong
OIC - Disclosure Department

Subject: Vistamalls Inc.: **Corporate Notes Issuance of an Affiliate**

Gentlemen:

Vista Land & Lifescapes, Inc. ("VLL"), the parent company of Vistamalls Inc. ("STR"), has obtained a Three-Year Corporate Note Facility of up to PHP 10.0 billion. VLL has made an initial drawdown of PHP6.0 billion at a fixed rate of 7.6139% per annum.

The proceeds of the corporate notes facility will be used to refinance existing or maturing obligations and for other general corporate purposes.

For the foregoing purpose, VLL has entered into a Corporate Notes Facility Agreement with BDO Capital & Investment Corporation, China Bank Capital Corporation, and SB Capital Investment Corporation as Mandated Lead Arrangers and Bookrunners, China Banking Corporation – Trust and Asset Management Group as Facility Agent, and VLL's subsidiaries namely Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc., Vista Residences, Inc., and STR as Subsidiary Guarantors.

Truly Yours,


Brian N. Edang
Officer-In-Charge

COVER SHEET

C	S			0	0	0	0	3	9	5	8	7
---	---	--	--	---	---	---	---	---	---	---	---	---

S.E.C. Registration Number

V	I	S	T	A	M	A	L	L	S	,	I	N	C	.	(f	o	r	m	e	r	l	y		
S	T	A	R	M	A	L	L	S	,	I	N	C	.)											

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
B	U	I	L	D	I	N	G			B	,		E	V	I	A								
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A		
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A	
I	I		L	A	S		P	I	Ñ	A	S		C	I	T	Y								

(Business Address: No. Street/City/Province)

Brian N. Edang

Contact Person

571-5948 / 871-4001

Registrant Telephone
Number

1	2		3	1	
<i>Month</i>			<i>Day</i>		
Calendar Year					

17-C
FORM TYPE

<i>Month</i>			<i>Day</i>	
Annual Meeting				

Secondary License Type, If Applicable	

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number							
Document I.D.							

LCU

Cashier

SECURITIES AND EXCHANGE COMMISSION SEC

FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF
THE SECURITIES REGULATION CODE AND
SRC RULE 17.2(c) THEREUNDER

1. **April 04, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **39587**
3. BIR Tax Identification Number **000-806-396-000**
4. **VISTAMALLS, INC. (formerly STARMALLS, INC.)**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**
Address of principal office
- Postal Code **1747**
8. **(632) 8571-5948**
Issuer's telephone number, including area code
9. **STARMALLS, INC.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common stock	8,425,981,156 shares
Preferred stock	2,350,000,000 shares

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

Vista Land & Lifescapes, Inc. (“VLL”), the parent company of Vistamalls Inc. (“STR”), has obtained a Three-Year Corporate Note Facility of up to PHP 10.0 billion. VLL has made an initial drawdown of PHP 6.0 billion at a fixed rate of 7.6139% per annum.

The proceeds of the corporate notes facility will be used to refinance existing or maturing obligations and for other general corporate purposes.

For the foregoing purpose, VLL has entered into a Corporate Notes Facility Agreement with BDO Capital & Investment Corporation, China Bank Capital Corporation, and SB Capital Investment Corporation as Mandated Lead Arrangers and Bookrunners, China Banking Corporation – Trust and Asset Management Group as Facility Agent, and VLL's subsidiaries namely Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc., Vista Residences, Inc., and STR as Subsidiary Guarantors.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTAMALLS, INC.

Issuer

By:



BRIAN N. EDANG
Chief Financial Officer

Date: April 04, 2023