

COVER SHEET

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S.E.C. Registration Number

V	I	S	T	A	M	A	L	L	S	,	I	N	C	.	(f	o	r	m	e	r	l	y	
S	T	A	R	M	A	L	L	S	,	I	N	C	.)										

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
B	U	I	L	D	I	N	G			B	,		E	V	I	A								
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A		
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A	
I	I		L	A	S		P	I	Ñ	A	S		C	I	T	Y								

(Business Address: No. Street/City/Province)

Brian N. Edang									
Contact Person									

(632) 8571-5948									
Registrant Telephone Number									

1	2	3	1
<i>Month</i>	<i>Day</i>		
Calendar Year			

17-C
FORM TYPE

<i>Month</i>	<i>Day</i>		
Annual Meeting			

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	

Total Amount of Borrowings	
Foreign	

To be accomplished by SEC Personnel concerned

File Number									

_____ LCU

Document I.D.									

_____ Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **January 26, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **39587**
3. BIR Tax Identification Number **000-806-396-000**
4. **VISTAMALLS, INC.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**
Address of principal office **1747**
Postal Code
8. **(632) 8571-5948**
Issuer's telephone number, including area code
9. **STARMALLS, INC.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common stock	8,425,981,156 shares
Preferred stock	2,350,000,000 shares

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

Vista Land & Lifescapes, Inc. (“the **Parent Company**”) has mandated DBS Bank Ltd. and HSBC as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls on January 26, 2024. An issuance of Regulation S Senior Unsecured US\$-denominated 5NC3-year notes (“Notes”) may follow, via a drawdown from the Parent Company’s wholly-owned subsidiary and an affiliate of Vistamalls, Inc. (“the **Company**”), VLL International, Inc.’s newly established US\$2bn MTN Programme, subject to market conditions. Any Notes will be issued by VLL International, Inc., and be unconditionally and irrevocably guaranteed by the Parent Company and certain Parent Company’s subsidiaries including the Company as subsidiary guarantors.

Proceeds from any Notes issued may be used for refinancing, working capital, investment and other general corporate purposes.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTAMALLS, INC.
Issuer

By:



BRIAN N. EDANG
Chief Financial Officer

Date: January 26, 2024