

COVER SHEET

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S.E.C. Registration Number										

S	T	A	R	M	A	L	L	S	,	I	N	C	.	(F	O	R	M	E	R	L	Y	:
P	O	L	A	R		P	R	O	P	E	R	T	Y		H	O	L	D	I	N	G	S	
C	O	R	P	O	R	A	T	I	O	N)												
(Company's Full Name)																							

3	R	D		L	E	V	E	L		S	T	A	R	M	A	L	L		L	A	S		
P	I	N	A	S	,		C	V		S	T	A	R	R		A	V	E	N	U	E	,	
P	H	I	L	A	M	L	I	F	E		V	I	L	L	A	G	E	,					
P	A	M	P	L	O	N	A	,		L	A	S	P	I	N	A	S		C	I	T	Y	

(Business Address : No. Street/City/Province)

Jo L. Ilijay
Contact Person

571-5948
Company Telephone Number

1	2		3	1
<i>Month</i>			<i>Day</i>	
Calendar Year				

17-C
FORM TYPE

0	6		2	9
<i>Month</i>			<i>Day</i>	
Annual Meeting				

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings		
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number
Document I.D.

LCU
Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **18 February 2016**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **39587** 3. BIR Tax Identification No. **000-806-396-000**
4. **STARMALLS, INC.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
- Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **3rd Level, Starmall Las Piñas C.V. Starr Avenue, Philam Village**
Pamplona, Las Piñas City **1740**
Address of principal office Postal Code
8. **(632) 571- 5948/ (632) 571-5949**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common stock</u>	<u>8,425,981,156</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

Further to our disclosure dated 16 February 2016, on the results of the tender offer conducted by VLL to all the remaining shareholders of Starmalls, Inc. ("STR"), we disclose that, based on the updated report of the Tender Offer Agent, Maybank ATR Kim Eng Securities, Inc., a total of 6,972,627 STR Shares were tendered (the "Tendered Shares"), 3,526,727 STR Shares will be settled under the Cash Payment Option and 3,445,900 STR Shares will be settled under the Reinvestment Option. An estimated 2,119,227 VLL Shares will be transferred to tendering shareholders under the Reinvestment Option. The Tendered Shares represent 0.083% of the total outstanding common shares of STR.

Following the transfer of the Tendered Shares to VLL, the public float of STR will be approximately 11.664%.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STARMALLS, INC.

By:


JO MARIE C. LAZARO-LIM
Assistant Corporate Secretary

Date: February 18, 2016