

COVER SHEET

C	S	0	0	0	0	3	9	5	8	7
S.E.C. Registration Number										

S	T	A	R	M	A	L	L	S	,	I	N	C	.	(F	O	R	M	E	R	L	Y	:
P	O	L	A	R		P	R	O	P	E	R	T	Y		H	O	L	D	I	N	G	S	
C	O	R	P	O	R	A	T	I	O	N)												
(Company's Full Name)																							

3	R	D		L	E	V	E	L		S	T	A	R	M	A	L	L	L	A	S		
P	I	N	A	S	,		C	V		S	T	A	R	R	A	V	E	N	U	E	,	
P	H	I	L	A	M	L	I	F	E		V	I	L	L	A	G	E	,				
P	A	M	P	L	O	N	A	,		L	A	S	P	I	N	A	S		C	I	T	Y

(Business Address : No. Street/City/Province)

Jo L. Ilijay
Contact Person

571-5948
Company Telephone Number

1	2	3	1
<i>Month</i>		<i>Day</i>	
Calendar Year			

17-C
FORM TYPE

0	6	2	9
<i>Month</i>		<i>Day</i>	
Annual Meeting			

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number										
Document I.D.										

LCU	Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **16 February 2016**
Date of Report (Date of earliest event reported)
2. SEC Identification Number 39587 3. BIR Tax Identification No. 000-806-396-000
4. **STARMALLS, INC.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **3rd Level, Starmall Las Piñas C.V. Starr Avenue, Philam Village**
Pamplona, Las Piñas City **1740**
Address of principal office Postal Code
8. **(632) 571- 5948/ (632) 571-5949**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common stock</u>	<u>8,425,981,156</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

Further to our disclosures dated 10 November 2015, 22 December 2015, and 4 January 2016 respectively, on the acquisition by Vista Land & Lifescapes, Inc. ("VLL") of approximately 88.25% of the outstanding common capital stock of Starmalls, Inc. ("Starmalls" or "STR"), the Tender Offer Report dated 18 December 2015 (as amended on 28 December 2015) submitted by VLL in relation to the conduct of a tender offer by VLL to all the remaining shareholders of STR for the purchase of their STR shares (the "Tender Offer"), and the commencement of the Tender Offer on 4 January 2016, we disclose that the Tender Offer period ended on 15 February 2016.

Based on the report of the Tender Offer Agent, Maybank ATR Kim Eng Securities, Inc., a total of 6,676,188 STR Shares were tendered (the "Tendered Shares"), 3,230,288 STR Shares will be settled under the Cash Payment Option and 3,445,900 STR Shares will be settled under the Reinvestment Option. An estimated 2,119,227 VLL Shares will be transferred to tendering shareholders under the Reinvestment Option. The Tendered Shares represent 0.079% of the total outstanding common shares of STR.

The Tendered Shares will be purchased by VLL by way of a block sale through the facilities of the Philippine Stock Exchange ("PSE") on or around 23 February 2016, subject to the approval of the PSE. On or around 24 February 2016, tendering shareholders under the Cash Payment Option or the Reinvestment Option shall receive the net proceeds of the tender or sale of their STR shares.

Following the transfer of the Tendered Shares to VLL, the public float of STR will be approximately 11.66%.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STARMALLS, INC.

By: 

Ma. Nalen Roseko-Galang
Corporate Secretary

Date: February 16, 2016